

# COMMERCIAL LOAN REQUEST FORM

Applicant Company Name \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Date Established \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_ E-Mail \_\_\_\_\_  
Franchise Concept \_\_\_\_\_  
Type of Entity  Corporation  Partnership  Sole Proprietorship  
 Limited Liability Company/Partnership  Other \_\_\_\_\_  
Number of Employees: Existing \_\_\_\_\_ After Loan Funding \_\_\_\_\_  
Accountant Name \_\_\_\_\_ Phone ( ) \_\_\_\_\_  
Attorney Name \_\_\_\_\_ Phone ( ) \_\_\_\_\_  
Franchisor Contact \_\_\_\_\_ Phone ( ) \_\_\_\_\_  
Bank Name \_\_\_\_\_ Address \_\_\_\_\_

## Ownership of Applicant Company

List all officers, director, partners, owners and co-owners by title (e.g., President, Managing Partner, General Partner, Secretary, Member, Managers, etc. and all other owners or partners **(100% of ownership must be identified)**). Please provide attachments, if necessary.

Name	Title	% of Ownership	Social Security/Tax Identification #
_____	_____	_____	_____
_____	_____	_____	_____

Yes  No **Affiliates**

Does the Applicant or any individual listed in the ownership section above have any ownership interest in or control of any other company? If yes, please identify below:

Company Name	Owner	% of ownership
_____	_____	_____
_____	_____	_____

## Current/Previous SBA Loan Information

- Yes  No Do you now, or have you ever, had an ownership interest in or control of a company that had an SBA loan?  
 Yes  No Have any of your business' current owners ever had an SBA loan or an interest in a company which has had an SBA loan?

If yes, please identify: \_\_\_\_\_

## Estimated Project Costs

Use of Proceeds	Amount
<input type="checkbox"/> Land acquisition.....	\$ _____
<input type="checkbox"/> New building construction.....	\$ _____
<input type="checkbox"/> Land and building acquisition.....	\$ _____
<input type="checkbox"/> Building improvements or repairs.....	\$ _____
<input type="checkbox"/> Acquisition of machinery/equipment.....	\$ _____
<input type="checkbox"/> Inventory purchase.....	\$ _____
<input type="checkbox"/> Working capital (including accounts payable).....	\$ _____
<input type="checkbox"/> Acquisition of all or part of existing business.....	\$ _____
<input type="checkbox"/> Payoff SBA loan.....	\$ _____
<input type="checkbox"/> Payoff bank loan (non SBA associated).....	\$ _____
<input type="checkbox"/> Other debt payment (non-SBA associated).....	\$ _____
<input type="checkbox"/> Closing costs for Commercial Loan.....	\$ _____
Total Estimated Project Amount .....	\$ _____
Less Down Payment, Gift, Seller Carry-Back, etc.....	\$ _____
Total Estimated Loan Amount Requested .....	\$ _____

For Commercial Real Estate Purchase: Under what name(s) do you wish to take title? \_\_\_\_\_

Signature(s) \_\_\_\_\_ Date \_\_\_\_\_